



FEVER LANDSCAPE

QUALITY OF REPORTED DATA

METRICS	QUALITY	IDENTIFIED GAPS OR PROBLEMS
NUMBER OF MALARIA CASES AND DEATHS		 Cases of malaria appears to be significantly under-reported, with the WHO estimating that there are actually over ten times more cases and deaths than reported each year: Notification of cases is incomplete, in particular in the private sector; the surveillance authority estimates that at most between 50% and 90% of facilities participate in notification Many patients, in particular the poorest and most exposed to malaria, seek treatment through pharmacies or dispensaries without a diagnosis, which is not included in reported figures Guidelines suggest that malaria should only be suspected in cases of febrile illnesses in malaria-endemic areas and preferably detected by microscopy, both of which can lead to under-reporting. Under-reporting may be even greater where and when guidelines are not followed The private sector is incentivized financially to treat for malaria even without a conclusive diagnosis or test, although positive tests are the criteria for inclusion in reported cases
BURDEN OF OTHER INFECTIOUS DISEASES CAUSING FEVER		India is a relatively well-studied country regarding pathogen presence and endemicity. However, there is a lack of systematic surveillance for endemic or potentially endemic pathogens, meaning several known endemic pathogens (e.g. scrub typhus) lack data regarding prevalence or severity on a regional or national scale. Diseases that have a surveillance network however appear to suffer from similar difficulties in establishing an accurate number of cases and deaths as for malaria, amongst other things as points of care lack appropriate tests.
ANTIMICROBIAL RESISTANCE		With the establishment of the National AMR Programme, a surveillance system has been established through almost half of India's states, providing a good level of AMR data even if certain geographical gaps remain. Data regarding antibiotics consumption appears to be of sufficiently high quality, although potentially limited by self-reporting quality and data availability issues in the private sector.

Quality of reported data remains a significant challenge in India, in particular for malaria where there is an estimated ten-fold under-reporting in cases

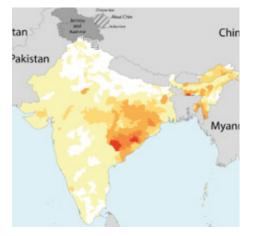
Sources: WHO, NVBDCP, Advention





FOCUS ON MALARIA SITUATION

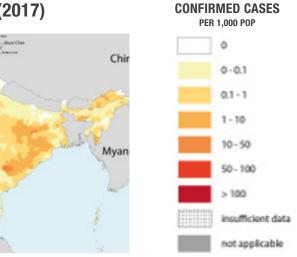
API* OF Pf (2017)



API* OF Pv (2017)

an

akistan



API: ANNUAL PARASITE INCIDENCE

SUSPECTED CASES TESTED AND TEST POSITIVITY IN PUBLIC HOSPITALS

Governmental data	2010	2015	2017
Share of suspected cases tested (RDT or microscopy)	100%	100%	100%
Test positivity (RDT or microscopy)	3%	2%	1%



GOVERNMENTAL DATA

REPORTED DATA MAY SUFFER FROM SYSTEMATIC BIASES IN COLLECTION OR REPORTING

MALARIA EPIDEMIOLOGICAL PROFILE (2017)

Parasite prevalence per 1,000				
Population in area:	Malaria free	Low transmission (0-1 case per 1,000 pop)	High transmission (>1 case per 1,000 pop)	
	87.9M (7%)	1,100M (81%)	162.5M (12%)	
Major <i>plasmodium</i> species	P. falciparum: 62% ; P. vivax: 37%			
HRP2 deletion >5%	No, confirmed at less than 5%			
Reported number of tests performed	125M			
Reported confirmed cases (health facility)	0.8M			
Estimated cases*	9.6M [7.0M-13.3M]			
Reported deaths		0.2K		
Estimated deaths*	16.7K [1.2K-31.9K]			

81% of the population live in low-transmission areas, with higher risk areas concentrated in the central-eastern part of the country with high *P. falciparum* prevalence

WHO estimates that the burden of malaria is significantly higher than reported

NATIONAL MALARIA STRATEGY PLAN AND SURVEILLANCE

Because diagnosis matters

	DECISION-MAKERS	OTHER MALARIA INFLUENCERS (NATIONAL)	OTHER MALARIA INFLUENCERS (INTERNATIONAL)			
	National Vector-Borne Disease Control Programme (NVBDCP) MoH&FW*	National Institute of Malaria Research State Ministries of Health	World Health Organization			
NATIONAL FRAMEWORK FOR MALARIA ELIIMINATION 2016-2030	TARGET	By 2020 – Reduce the number of malaria cases by 15%-20% compared to 2014 By 2022 – Eliminate malaria from all 26 low- and moderate-transmission states and territories By 2024 – Reduce the incidence of malaria to less than 1 case per 1,000 population per year in all states and territory districts By 2027 – Eliminate malaria from India (zero indigenous cases)				
	KEY DIAGNOSTIC-RELATED INTERVENTIONS TO ACHIEVE TARGET	Providing 100% of population in high-risk area curative services, including screening of all fev Equipping all health institutions (primary healt high-risk areas, with microscopy facilities and artemisinin derivatives for treatment of severe Notifying health authorities of cases of malaria	ver cases suspected for malaria hcare level and above), especially in RDTs for emergency use and injectable malaria			
		including from the private sector Malaria testing is free of charge in the public s with the guideline algorithm)	sector (microscopy or RDT in accordance			
MALARIA SURVEILLANCE	HEALTH FACILITY REPORTING RATE**	MALARIA SURVEIL	LANCE SYSTEMS			
	50% to 90%	The NVBDCP is responsible for coordinating t provides monthly reports based on data prov health (public and private facilities of all size The NVBDCP includes 311 sentinel laboratori Although malaria cases must be notified in b institutions, under-reporting is still significar	ided by hospitals and state ministries of e and type of care) es and 14 apex referent laboratories oth public and private healthcare			

India has an ongoing national malaria strategy aiming for elimination by 2027

India's malaria surveillance system presents some weaknesses, in particular regarding the reporting of cases observed in the private sector

Notes: (*) Ministry of Health & Family Welfare; (**) Share of health facilities reporting cases. Sources: NVBDCP (National Vector Borne Disease Control Programme), Ministry of Health & Family Welfare, Advention





OTHER INFECTIOUS DISEASES CAUSING FEVER

	ENDEMICITY	SURVEILLANCE SYSTEMS	CASES PER YEAR*	INTEREST FOR AN RDT
Dengue Dengue virus	Endemic in all states	National detection programme with referent laboratories in each state	100-200K	Strong demand for an RDT targeting a common pathogen
Chikungunya Chikungunya virus	Endemic in all states, most cases are from 3 western states (>70%)	National detection programme with referent laboratories in each state	25-75K	Strong demand for an RDT targetingan proven endemic pathogen
Zika Zika virus	Local transmission confirmed, possibly endemic, lack of data	National detection programme with referent laboratories in each state	<1K	Moderate demand for an RDT as the reported case load is low
Melioidosis Burkholderia pseudomallei bacteria	Probably endemic, lack of data	No formal surveillance system, referral of clinical diagnoses to state authorities	<100	Low demand for an RDT as reported case load is low
Leptospira Leptospira genus bacteria	Confirmed endemic, lack of data regarding distribution	No formal surveillance system, referral of clinical diagnoses to state authorities	<1K	Low demand for an RDT as reported case load is low
Scrub typhus Orientia tsutsugamushi bacteria	Endemic in all states	No formal surveillance system	n.a.	Moderate demand for an RDT despite unknown case load due to rising awareness of the pathogen
Murine typhus Rickettsia typhi bacteria	Local transmission confirmed, possibly endemic, lack of data	No formal surveillance system	n.a.	Low demand for an RDT as the pathogen's endemicity is uncertain

A wide range of infectious pathogens causing febrile illnesses are endemic in India

However, limited surveillance and low reported case load limit interest for RDTs for most pathogens

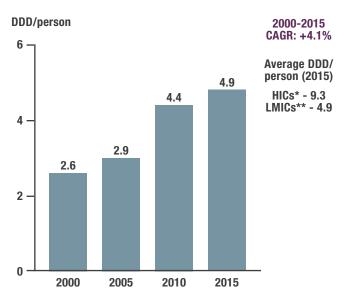
Note: (*) Best data available, reported data. Sources: NVBDCP, interviews, Advention



ANTIMICROBIAL RESISTANCE (AMR)

AWARENESS OF AMR AS A PROBLEM IS RISING...

Although per capita consumption of antibiotics remains moderate, AMR is rising:



Therapeutic use of antibiotics remains poorly managed, with many behavioral risk factors:

75% agree AMR is a significant public health concern
--

Awareness and desire to tackle AMR amongst policymakers has grown over the past decade, culminating in the launch of the National AMR Programme in 2017.

...BUT ACTIONS TO REDUCE THE RISK REMAIN LIMITED

2009	Joined the Global Antibiotic Resistance Partnership
2011	Signature of the Jaipur Declaration on AMR Restrictions on the use of antibiotics in aquaculture
2014	Restriction of the sales of certain 3^{rd} and 4^{th} generation antibiotics to persons with a prescription
2016	Guidelines for antimicrobial use in infectious diseases
2017	Launch of the National AMR Programme
2019	AMR surveillance laboratories in 10 of 36 states

Communication of AMR as a health risk remains limited.

Almost no regulatory changes to limit the consumption of antibiotics have been enacted, even for non-human use.

The National AMR Programme is focused mainly on establishing a surveillance network to limit the spread of resistant strains.

Private healthcare facilities and pharmacies have a strong financial incentive to encourage prescription of antibiotics, which is a key challenge for the National AMR Programme.

Awareness of AMR as a problem is increasing, but current actions are mainly oriented around supervision of resistance rather than changing prescription behavior

Notes: (*) High-Income Countries; (**) Low- and Middle-Income Countries. Sources: National Center for Disease Control, IQVIA, Advention



FIND

Because diagnosis matters

		PRIORITY COUNTRIES*						
		× VIET NAM	CAMBODIA	S. AFRICA	® INDIA	C PAKISTAN	MYANMAR	THAILAND
	Parasite prevalence per 1,000 population	<1	_	<1	<1	1.7	<1	<1
	Population living in malaria free area	25.1M (26%)	4.7M (29%)	51M (90%)	87.9M (7%)	3.3M (2%)	21.8M (40%)	34M (50%)
MALARIA Epidemiological	Population living in low transmission area	63.9M (67%)	3.6M (23%)	3.4M (6%)	1,100M (81%)	136.7M (69%)	23.6M (44%)	28.5M (42%)
PROFILE	Population living in high transmission area	25.1M (7%)	7.7M (48%)	2.3M (4%)	162.5M (12%)	57M (29%)	8.5M (16%)	5.4M (8%)
	Proportion of P. falciparum	64%	58%	90%	62%	21%	66%	42%
	Proportion of <i>P. vivax</i>	35%	41%	5%	37%	78%	34%	58%
	Country's reported tested cases	2.6M	168K	56K	125M	6.5M	664K	1.1M
MALARIA CASES AND DEATH	Country's reported confirmed cases	4.5K	36K	22K	0.8M	351K	78K	8K
	WHO's estimated cases	5.5K	208K	22.5K	9.6M	956K	240K	52K
	Country's reported deaths	6	1	301	0.2K	113	37	33
	WHO's estimated deaths	9	345	274	16.7K	805	490	<50
AMR Landscape	Average DDD**/person in 2015 (Avg in LMICs is 4.9)	11.5	_	9.2	4.9	7.1	_	6.7
	Endorsement of the AMR National Plan	2013	2014	2014	2017	2017	2017	2016

Notes: (*) Last available year; (**) Defined Daily Dose allowing for cross-country comparison. Sources: WHO, World Bank, GF, interviews, Advention