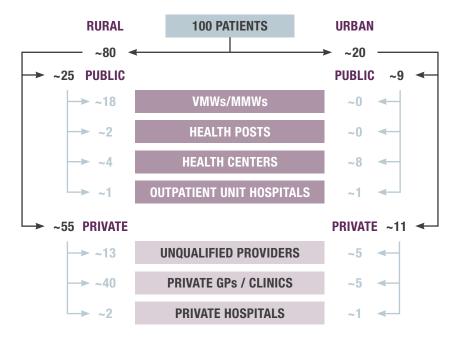




FEVER DIAGNOSTIC PRACTICES

PATIENT FLOW

PATIENT FLOW FOR INITIAL FEBRILE ILLNESS DIAGNOSTICS



COMMENTS

We have observed many variations around the patient flow within various reports. This might be explained by:

- the age of the data, patient flow might have evolved over years
- the scope of the data (malaria services vs others)
- new regulations forbidding private sector to perform some services

We estimate that ~50% of febrile patients are going (directly or after referral) to the health centers/health posts (HC/HP) or through the Village Malaria Workers / Mobile Malaria Workers (VMWs / MMWs) to be treated.

The public sector is dominant in major communicable disease control

 In 2016, PMI reports that 57% of febrile patients were diagnosed by VMWs

- VMWs, MMWs and private providers refer to referral hospitals/ former district hospitals (RH/FDH) for severe malaria patient or suspected treatment failure and to HC/HP or RH/FDH for uncomplicated pregnant women in 1st trimester
- HC/HP refer to RH/FDH for severe malaria patient or suspected treatment

While private practitioners are the main health service provider for curative care,

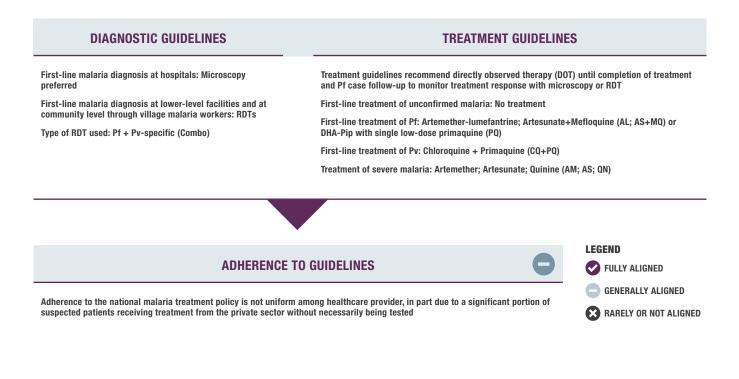
- a recent World Bank study found that in rural areas 65% of patients sought primary care through the private sector, 20% in the non-medical sector and 15% in the public sector
- private outlets only provide treatment for uncomplicated malaria among people older than 5 years old and non-pregnancy, all others are referred to the MoH facilities

Most patients with febrile symptoms would go or be referred to the public sector

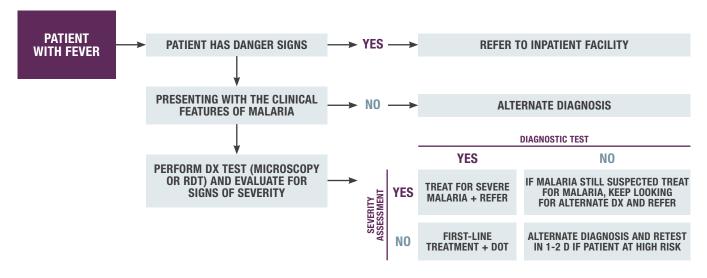
Note: (*) These numbers do not take into account referrals' patient. Sources: Interviews, Advention



FEVER AND MALARIA DIAGNOSTIC ALGORITHM AND PRACTICES



FEBRILE ILLNESS DIAGNOSTIC ALGORITHM



The treatment guideline is designed to avoid further drug resistance with no treatment recommendation for unconfirmed malaria

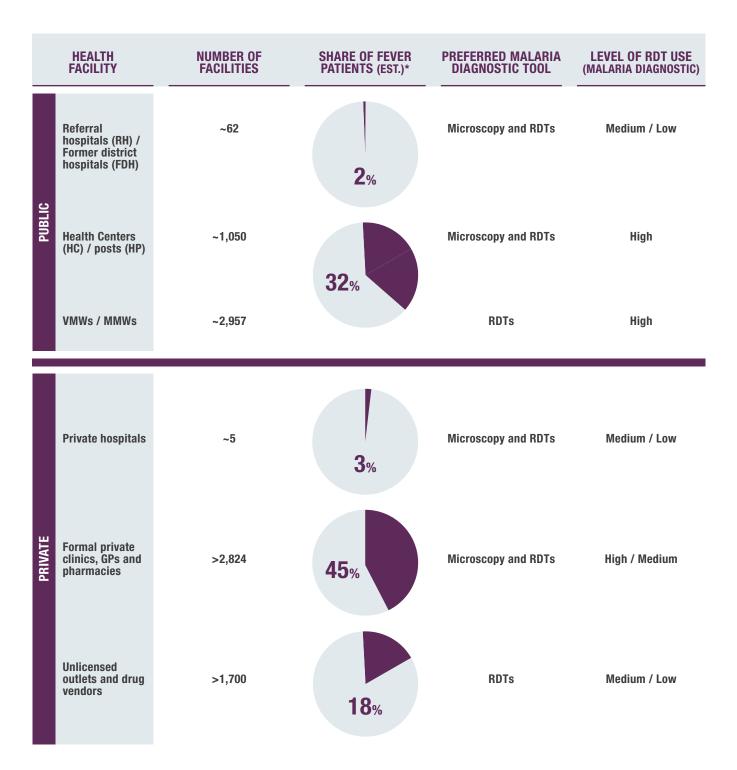
The diagnostic algorithm is designed to avoid missing any malaria case as malaria presumption is still present with negative malaria results

Sources: WHO, interviews, Advention





MALARIA TESTING PRACTICES AT DIFFERENT HEALTH FACILITY LEVELS



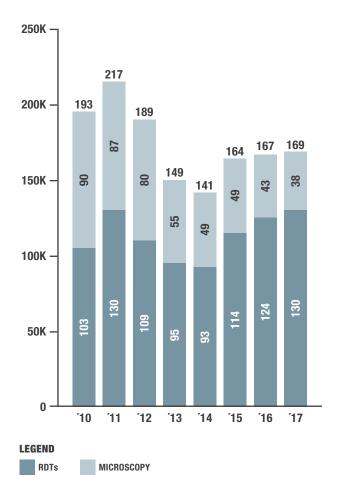
In both public and private settings microscopy is preferred when available, but it is not available in all facilities. RDTs are commonly used in Cambodia at the community level

Note: (*) Patients tend to consult first the private sector, and then the public sector if the patient condition deteriorates. Sources: interviews, MoH, Advention



MALARIA TESTING PRACTICES

MALARIA TESTS PERFORMED



MOST RECENT IDENTIFIED MALARIA RDTs USED

SD Bioline Malaria Ag P.f. / P.v. POCT									
Pf-HRP2	\$0.39 / test	Abbott							
Any malaria with pLDH-pan	2.9M RDTs since 2013								
SD Bioline Malaria Ag P.f. / P.v.									
Pf-HRP2	~\$0.35 / test	Abbott							
Any malaria with pLDH-pan	~0.3M RDTs since 2013								
AccessBio CareSta	rt™ Malaria HRP2/p	oLDH (Pf/Pv) Combo							
Pf-HRP2	\$0.58 / test	ACCESSBIO							
Pv-pLDH	0.4M RDTs since 2010								

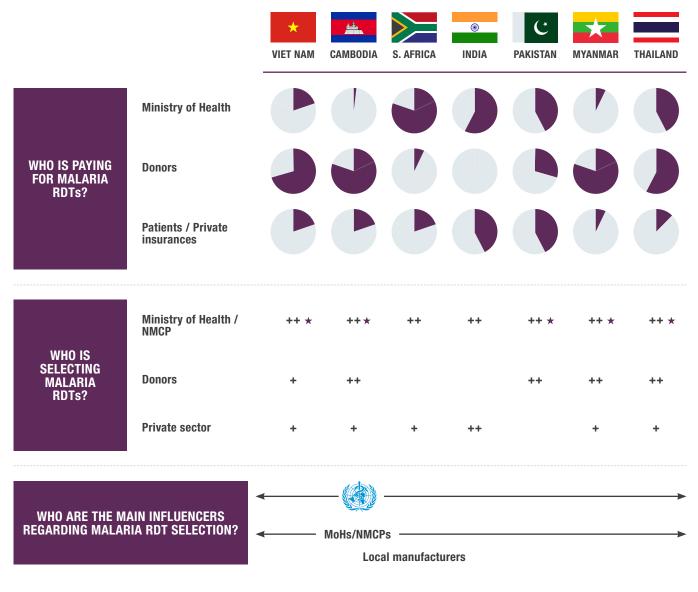
Other products encountered in the public sector: First Response and Malacheck

Other products encountered in the private sector: Advanced Quality, Biotracer, First Response, Malacheck and One Step

Currently, malaria is mainly detected through RDTs



MALARIA RDT STAKEHOLDERS MAP



LEGEND

★ HEAVY USE OF DONOR'S PROCUREMENT POOLING SYSTEM

★ USE OF DONOR'S PROCUREMENT POOLING SYSTEM

Malaria RDTs are mostly financed by international donors, except in India, Pakistan and South Africa

NMCPs are the key decision makers regarding RDT selection in all countries

Source: Advention



MALARIA TESTING LANDSCAPE

		PRIORITY COUNTRIES*							
		× VIET NAM	CAMBODIA	S. AFRICA	() INDIA	C PAKISTAN	MYANMAR	THAILAND	
	Population (M)	95	16	56	1,324	193	53	69	
HEALTHCARE INFRASTRUCTURE	Healthcare expenditures per capita (\$)	115-120	65-70	84	60-70	35-40	55-59	217-225	
	Health insurance coverage	~70%	-	~16% => NHI	~5-10%	~19%	Negligible	~98%	
	Universal health coverage index	73	55	67	56	40	60	75	
	Patients with fever being tested (%)**	80%	69%	82%	71%	68%	55%	83%	
	Main distribution network	NIMPE	CNM	NDOH	State MoHs	Mix public/ private	NVBDCP/ CMSD	BVBD	
MALARIA DIAGNOSTIC FUNDING & PROCUREMENT	Last year total malaria funding (\$M)	16	20	24	226	38	78	21	
	Share of government funding (%)	~18%	~3%	~100%	~73%	~58%	~8%	~40%	
	Main procurement decision maker	NMCP	CNM/ UNOPS	NDOH / Malaria programme	National and state MoHs	GF / NMCP	NMCP/ PMI	NMCP	
	Procurement concentration level	High	High	High	Low	Medium	Medium	High	
MALARIA DIAGNOSTIC PRACTICES	Health facilities performing RDTs	Health posts	Lower level facilities	Lower level facilities	Sub- Health/ Primary HC	GPs, clinics	Lower level facilities, clinics	Lower level facilities	
	Share of RDT in malaria diagnostic (% of patients)	~19%	~74%	~63%	~13%	~20%	~96%	~5%	
	Community HCW RDT knowledge	Yes	Yes	Yes	No	Yes	Yes	Yes	
	Quality management system performance	High	Medium	High	Medium	Medium	Low	High	

NIMPE: National Institute of Malaria, Parasitology, and Entomology (also CNM); NDOH: National Department of Health; MOH: Ministry of Health; NVBDCP: National Vector Borne Disease Control Programme; CMSD: Central Medical Store Depot; BVBD: Bureau of Vector-Borne Disease; NMCP: National Malaria Control Programme; UNOPS: United Nations Office for Project Services; GF: The Global Fund; PMI: Project Management Institute

Notes: (*) Last available year; (**) As per Advention's assumption based on interviews (base case scenario). Sources: WHO, World Bank, GF, interviews, Advention